

Family Wealth Investment Advisor



Terry Sylvester Charron

Senior Director
BNY Mellon Wealth Management

Terry Sylvester Charron is senior director for BNY Mellon Wealth Management's Family Wealth Investment Advisor group in the New England region. In this role, she provides investment advice to individuals and families by creating tailored wealth management solutions to meet their investment needs.

Terry has more than 20 years of experience in the wealth management business. Prior to her current role, she was responsible for managing ultra high net worth client portfolios. Terry spent five years as Director of Alternative Investment Strategies at the firm. In this role, she worked on both strategic asset allocation and the creation of alternative investment solutions, including forming the Hedge Fund Group, to meet the unique investment needs of ultra high net worth clients.

She has been a member of the Investment Policy and Investment Strategy Committees and has also chaired Mellon Hedge Advisors.

Education

Bachelor's degree, Boston College
MBA, Simmons Graduate School of Management

Memberships

Member, Boston Investment and Implementation
Committee
Member, CFA Boston
Member, CFA Institute
Member, Alternative Strategies Committee
Co-chair, New England Diversity and Inclusion Council
Vice Chairman, Mellon Hedge Advisors